

Code	LPB
Company name	Lien Viet Post Joint Stock Commercial Bank
Date	12/03/2020
Subject	Notice of the second public offering of bonds of 2020

Content:

Lien Viet Post Joint Stock Commercial Bank announces the second public offering of bonds of 2020 as follows:

1. Information on the second public offering:

- Issuer: Lien Viet Post Joint Stock Commercial Bank
- Short name: LIENVIETPOSTBANK
- Address: Floor 1, 3, 4, 5, 6, Thaiholdings Tower, No.210 Tran Quang Khai, Trang Tien ward, Hoan Kiem district, Ha Noi city.
- Bond name: LPB7Y202002 and LPB10Y202005
- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND10,000,000/bond
- Issue volume:
 - LPB7Y202002: 43,572 bonds;
 - LPB10Y202005: 26,541 bonds.
- Number of bonds directly sold to institutional investors (if any): 0 bonds
- Bond term:
 - LPB7Y202002: 07 years;
 - LPB10Y202005: 10 years.
- Interest payment period: once a year
- Total capital need to be mobilized for the second offering: VND701,130,000,000.
- Purpose of offering: to raise the long-term and medium-term capital
- Offering price: VND10,000,000/bond
- Subscription time: from December 04, 2020 to December 23, 2020
- Places for subscription: branches and offices of Lien Viet Post Joint Stock Commercial Bank
- Issue agent: Saigon Hanoi Securities Joint Stock Company

- Place for prospectus announcement: the prospectus and relevant documents are posted on websites of the issuer and issue agent.
- Estimated issue date: December 23, 2020
- Bank for blocking depository money:
 - Account number: 020088214286
 - Account holder: Lien Viet Post Joint Stock Commercial Bank
 - Bank: Sai Gon Thuong Tin Commercial Joint Stock Bank – Ha Noi Branch.